

HAWAII CAPTIVE INSURANCE COUNCIL

CAPTIVE INNOVATION

NAVIGATING THE CHANGING SEAS



E Komo Mai! On behalf of the Hawaii Captive Insurance Council and the State of Hawaii Insurance Division, we welcome you to our annual educational conference!

We would especially like to thank each captive insurance company owner and service provider for their overwhelming support throughout the year.

If you have joined us before, you know that this coming week will be filled with exciting educational sessions, special events, and social and networking opportunities to give you ample time to get to know your fellow attendees.

We'd especially like to bring your attention to the following special events and hope that you'll plan to join us.

- Monday, 7:00 PM New Members and First Time Captive Owner reception, followed by a Meet & Greet with our Hawaii Insurance Division at 7:30 PM
- Tuesday, 8:00 AM Opening Remarks
- Tuesday, 12:15 PM HCIC Annual Membership Meeting
- Tuesday, 5:00 - 10:00 PM Cocktail Reception with our Exhibitors followed by our Owner Appreciation Dinner
- Wednesday, 12:00 PM Keynote Speaker Luncheon



HCIC's 40th Anniversary in 2026!

HCIC is pleased to announce that we will be returning to the Fairmont Orchid on Hawaii Island for the Forum 2026 to celebrate HCIC's 40th Anniversary.

We hope that you'll plan to celebrate with us!
October 26th–29th

EVENT HIGHLIGHTS

MONDAY—THURSDAY, OCTOBER 20—23

EDUCATIONAL SESSIONS

HAWAII CAPTIVE INSURANCE

This year, we are happy to offer a record 18 educational sessions throughout our 4 day conference.

Please join us in thanking our Title Sponsor, the Hawaii Insurance Division,

Captive Insurance Branch, who along with our other many sponsors, makes this event possible.

MONDAY, OCTOBER 20

7:00 PM

NEW MEMBERS & FIRST TIME CAPTIVE OWNERS

New HCIC Members and First Time Captive Owner attendees are encouraged to join us at 7:00 PM on the Hokupaa Lawn. Starting at 7:30 PM, everyone is invited to join us for a Meet & Greet with our Hawaii Insurance Division.

TUESDAY, OCTOBER 21

5:00 PM

WELCOME RECEPTION

Our Welcome Cocktail Reception will be held in the Exhibitor Hall. Meet our Forum sponsors, speakers, Board members and other Hawaii captive industry professionals.

6:00 PM

CAPTIVE OWNER APPRECIATION DINNER

Be sure to join us as we honor our many Hawaii captive owners during dinner. This year, we have over 200 captive owner company representatives in attendance. The evening will include a few short acknowledgments and presentations, plus a spectacular luau show and fire knife performance during dinner.

WEDNESDAY, OCTOBER 22

12:00 PM

KEYNOTE SPEAKER LUNCHEON

Join us as we welcome **Kamaka Pili** as this year's Keynote Speaker. From the meaning of Aloha to stories about Hawaii's rich culture and history, this presentation will focus on important bridges to better understand a "sense of place." Kamaka will share his vision on why it's important to evolve and grow, as well as the importance of remaining grounded and staying connected to history.

As a Native Hawaiian and of other Polynesian decent, Kamaka believes it is his *kuleana* (responsibility; privilege) to perpetuate his cultural traditions in this modern, fast-paced world of business, politics and development. You can also see Kamaka on Hawai'i's KHON2 local news.



Mahalo Forum Committee

Jamie Asato, Accuity LLP

Paul Campbell, Worldpay

Helen Chang, Bank of Hawaii

Jan Ching, Marsh

Ward Ching, Aon

Christina Kamaka, Aon

Denys Kazama, Willis Towers Watson

Mike Meehan, Milliman

Jill Miura, KMH LLP

Jerelyn Sullivan, First Hawaiian Bank

Anne Marie Towle, Hylant

Craig Watanabe, Craig Watanabe LLC

EVENT SCHEDULE

Monday, October 20

EVENT	START	-	FINISH	LOCATION
Registration Desk, Coffee Breaks	10:00 AM	-	5:00 PM	Honoapii Lanai
Captive 101 - Roadmap to Success with Captive Insurance	1:00 PM	-	2:30 PM	Honokeana
Captive Operations - A Team Approach For Success	2:45 PM	-	3:45 PM	Honokeana
New Member & First Time Captive Owner Reception	7:00 PM	-	7:30 PM	Hokupaa Lawn
Meet & Greet	7:30 PM	-	9:00 PM	Hokupaa Lawn

Tuesday, October 21

Breakfast	6:30 AM	-	8:00 AM	Honoapiilani Terrace
Registration Desk, Exhibitor Hall, Coffee Breaks	8:00 AM	-	5:00 PM	Honokawai
Opening Remarks	8:00 AM	-	8:15 AM	Honokeana
25 Years of Excellence - Assembling a Captive Team for Long-Term Success	8:15 AM	-	9:15 AM	Honokeana
Artificial Intelligence - Market and Regulatory Update	9:30 AM	-	10:30 AM	Honokeana
Disruptive Innovation and Captives: Using Captives to Facilitate New Products and Services	11:00 AM	-	12:00 PM	Honokeana
HCIC Annual Members Meeting	12:15 PM	-	12:30 PM	Honokeana
Welcome Reception	5:00 PM	-	6:00 PM	Honokawai
Captive Owner Appreciation Dinner & Luau Show	6:00 PM	-	8:30 PM	Aloha Pavilion

Wednesday, October 22

Breakfast	6:30 AM	-	8:00 AM	Honoapiilani Terrace
Registration Desk, Exhibitor Hall, Coffee Breaks	8:00 AM	-	5:00 PM	Honokawai
Hot Topics: How to Prepare Your Captive for the Future	8:15 AM	-	9:15 AM	Honokeana
Regulatory Deep Dive: Surfacing Trends, Examinations & Emerging Risks in a Shifting Sea	9:30 AM	-	10:30 AM	Honokeana
Anchoring Success: Public Entities Share Their Captive Journeys and Lessons Learned	9:30 AM	-	10:30 AM	Honokahua
At the Helm of Risk: Charting a Course for Financial Optimization and Resilience	11:00 AM	-	12:00 PM	Honokeana
To Buy or Rent: The Cell Captive Dilemma	11:00 AM	-	12:00 PM	Honokahua
Keynote Speaker Luncheon	12:00 PM	-	1:15 PM	Aloha Pavilion
Mastering New Risks in Your Captive - 10 Essential Questions for Success	1:30 PM	-	2:30 PM	Honokeana
Real Estate & Construction Breakout Group	1:30 PM	-	2:30 PM	Honokahua
Indirect Taxes and Captives - What, Where and How? Debunking myths	3:00 PM	-	4:00 PM	Honokeana
Healthcare Captives: Real-Life Scenarios, tools and tips for success	3:00 PM	-	4:00 PM	Honokahua

Thursday, October 23

Breakfast	6:30 AM	-	8:00 AM	Honoapiilani Terrace
Registration Desk, Exhibitor Hall, Coffee Breaks	8:00 AM	-	11:00 AM	Honokawai
Extending the Cyber Captive Discussion: What the Last 12 Months Has Taught Us	8:00 AM	-	9:00 AM	Honokeana
Tax and Audit Update: What is hot, what is not and what you need to know	9:00 AM	-	10:00 AM	Honokeana
Where Are Today's Opportunities	10:15 AM	-	11:15 AM	Honokeana
The Future of Captive Insurance: Integrating Non-Traditional Profit Centers and Supplementary Benefits	11:30 AM	-	12:30 PM	Honokeana

MAHALO TO OUR SPONSORS

Title Sponsor



For almost 40 years, the State of Hawai'i has been the trusted choice for businesses seeking expert risk management and innovative solutions. Backed by a dedicated team of professionals with strong partnerships, we provide a stable, business-friendly environment designed to help your captive thrive. Hawai'i is a leader among U.S. and global domiciles and was proud to be recognized as 2023 Captive Domicile of the Year (> \$5bn GWP) by Captive Review magazine. Discover why businesses trust our expertise.

Platinum



With offices in Honolulu, Milwaukee and Detroit, The Parks Group at Graystone Consulting has been helping institutional clients address the challenges of the capital marketplace and fiduciary requirements since 1981. As founding members of Graystone Consulting – the institutional business unit of Morgan Stanley – we deliver customized financial solutions.

Platinum



Our mission is to help our clients thrive by providing leadership, knowledge, and solutions worldwide. Our dedicated captive management professionals in Hawaii provide specialized, strategic and results focused captive services.

Silver

