

# ACCELERATING RISK AGILITY CAPTIVES AND BEYOND

## *E Komo Mai!*

### **Mahalo!**

The HCIC would like to recognize and thank the following individuals for their contribution towards a successful Forum 2024.

- **Jamie Asato**,  
Accuity LLP
- **Paul Campbell**,  
Worldpay
- **Helen Chang**,  
Bank of Hawaii
- **Jan Ching**, Marsh
- **Ward Ching**, Aon
- **Christina Kamaka**,  
Aon
- **Denys Kazama**,  
Willis Towers Watson
- **Mike Meehan**,  
Milliman
- **Jill Miura**, KMH LLP
- **Jerelyn Sullivan**,  
First Hawaiian Bank
- **Anne Marie Towle**,  
Hylant
- **Craig Watanabe**,  
Craig Watanabe LLC

**Welcome!** On behalf of the Hawaii Captive Insurance Council and the State of Hawaii Insurance Division, we welcome you to our annual educational conference!

We would especially like to thank each captive insurance company owner and service provider for their overwhelming support throughout the year.

If you have joined us before, you know that this coming week will be filled with exciting educational sessions, special events, and social and networking opportunities to give you ample time to get to know your fellow attendees.

We'd especially like to bring your attention to the following special events and hope that you'll plan to join us.

- Monday, 7:30 PM
- Tuesday, 8:30 AM
- Tuesday, 12:30 PM
- Tuesday, 5:00 PM to 10:00 PM
- Wednesday, 12:00 PM

Meet & Greet with our Hawaii Insurance Division.

Opening remarks followed by 5 Educational Sessions.

HCIC Annual Membership Meeting.

Cocktail Reception with our Exhibitors followed by our Owner Appreciation Dinner & Trivia Night.  
Keynote Speaker Luncheon

## Announcing Forum 2025



**The Westin Maui Resort & Spa**  
**October 20th—23rd, 2025**

HCIC is pleased to announce that we will be returning to Maui for 2025! Discover the rich history, cultural activities and vibrant experiences that surround The Westin Maui Resort, including Haleakala National Park, Honolua Bay and Hana, an undeveloped natural area of unbridled, splendid beauty.

**EDUCATIONAL FORUM 2024**  
**GRAND HYATT KAUAI**  
**OCTOBER 14th - 17th**

**HAWAII**  
**CAPTIVE**  
INSURANCE COUNCIL

# Event Highlights

**MONDAY—THURSDAY, OCTOBER 14—17**

## EDUCATIONAL SESSIONS

### HAWAII' CAPTIVE INSURANCE

This year, we are happy to offer a record 16 educational sessions throughout our 4 day conference.

Please join us in thanking our Title Sponsor, the Hawaii Insurance Division,

Captive Insurance Branch, who along with our other many sponsors, makes this event possible.

**TUESDAY, OCTOBER 15**

5:00 PM

## WELCOME RECEPTION

Our Welcome Cocktail Reception will be held in the Exhibitor Hall. Meet our Forum sponsors, speakers, Board members and other Hawaii captive industry professionals.

6:00 PM

## CAPTIVE OWNER APPRECIATION DINNER

Be sure to join us as we honor our many Hawaii captive owners during dinner. This year, we have over 180 captive owner company representatives in attendance. Each owner is presented with a small gift as a special mahalo from all of our sponsors and supporters. The evening will also include a few short acknowledgments and presentations.

8:00 PM

## LATE NIGHT EVENT

Following dinner, be sure to join us for Liquid Lounge Therapy! After a long day of sessions, it's time to enjoy music, trivia and fun at the HCIC late night event hosted by MC extraordinaire Jason Flaxbeard, along with the melodic sounds of the Paul Shimomoto Trio.

**WEDNESDAY, OCTOBER 16**

12:00 PM

## KEYNOTE SPEAKER LUNCHEON

Please join our two-part Keynote Round Table Discussion featuring former Insurance Commissioner **Robin Campaniano**, Gerald Yoshida from Goodwill and Ward Ching, from Aon and USC as they talk about the process and reasoning behind Hawaii becoming a captive domicile and how captives have helped shape Hawaii as a driving force behind captive and risk finance innovation. In the second half of the Round Table session, Robin will speak about the work that he is doing to help Hawaii focus and deal with the effects of climate change on Hawaii's economy, politics and quality of life.

**Robin Campaniano** has enjoyed a rich and diverse career, having held management positions in the State, Federal, philanthropic and private sectors. As the Insurance Commissioner for the State of Hawaii, Robin was principally responsible for the development and implementation of the enabling captive insurance company legislation and regulatory structure, which has enabled the State of Hawaii to become a world leading captive domicile. Also as Insurance Commissioner, Robin authored and led the revision of the insurance code of Hawaii and created the Hawaii Property Insurance Association.



# Event Schedule

## Monday, October 14, 2024

EVENT	START	-	FINISH	LOCATION
Registration Desk, Coffee Breaks	10:00 AM	-	5:00 PM	Promenade
<b>Captives 101 - An Introduction to Captives</b>	1:00 PM	-	3:00 PM	Ballroom 3,4,5
<b>Governance: Roles and Goals of a Board Member</b>	3:15 PM	-	4:15 PM	Ballroom 3,4,5
Meet and Greet	7:30 PM	-	9:00 PM	Ilima Terrace

## Tuesday, October 15, 2024

Breakfast	7:00 AM	-	8:30 AM	Ballroom 2
Registration Desk, Exhibitor Hall, Coffee Breaks	8:00 AM	-	5:00 PM	Promenade
Opening Remarks	8:30 AM	-	8:45 AM	Ballroom 3,4,5
<b>Are You Prepared for the Next Soft Market? Tips to Remain Agile Through the Next Cycle</b>	8:45 AM	-	9:45 AM	Ballroom 3,4,5
<b>More Than a Trend: Why Captives Embracing Diversity Outperform / How to attract the Next Generation to the World of Captive Insurance</b>	10:00 AM	-	11:00 AM	Ballroom 3,4,5
<b>Is that Credible? Next Generation Analytics and Captive Underwriting</b>	10:00 AM	-	11:00 AM	Ballroom 1,7
<b>Captives Buy Reinsurance so Why Not Buy Legacy?</b>	11:15 AM	-	12:15 PM	Ballroom 3,4,5
<b>You Created a Captive, What Now?</b>	11:15 AM	-	12:15 PM	Ballroom 1,7
HCIC Annual Members Meeting	12:30 PM	-	12:45 PM	Ballroom 3,4,5
Welcome Reception	5:00 PM	-	6:00 PM	Ballroom 2
Captive Owner Appreciation Dinner	6:00 PM	-	8:00 PM	Grand Garden
Liquid Lounge Therapy	8:00 PM	-	10:00 PM	Ballroom 1,7

## Wednesday, October 16, 2024

Breakfast	7:00 AM	-	8:30 AM	Ballroom 2
Registration Desk, Exhibitor Hall, Coffee Breaks	8:00 AM	-	5:00 PM	Promenade
<b>Enhancing Captive Agility in Unusual Times</b>	8:30 AM	-	9:30 AM	Ballroom 3,4,5
<b>Accelerating Risk Agility, Captives and Beyond!</b>	9:45 AM	-	10:45 AM	Ballroom 3,4,5
<b>Parametric and Structured Solution Risk Finance in Captives</b>	11:00 AM	-	12:00 PM	Ballroom 3,4,5
Keynote Luncheon	12:00 PM	-	1:15 PM	Ballroom 1,6,7
<b>Update on New Developments in the Tax and Auditing Spaces</b>	1:30 PM	-	2:30 PM	Ballroom 3,4,5
<b>Be in the Know: Hot Topics in Captive Insurance</b>	2:45 PM	-	3:45 PM	Ballroom 3,4,5
<b>Thinking Strategically About Underwriting Third Party Coverages</b>	4:00 PM	-	5:00 PM	Ballroom 3,4,5

## Thursday, October 17, 2024

Breakfast	7:00 AM	-	8:30 AM	Ballroom 2
Registration Desk, Exhibitor Hall, Coffee Breaks	8:00 AM	-	12:00 PM	Promenade
<b>Teaching Risk Management to the Next Generation of Risk Professionals</b>	8:30 AM	-	9:30 AM	Ballroom 3,4,5
<b>Big Risk -Big Ideas- Is Your Captive Ready? / Opportunities to Pivot - A focus on opportunity identification and overcoming headwinds</b>	9:45 AM	-	10:45 AM	Ballroom 3,4,5
<b>Thinking Differently about Cyber and GenAI - Extending the Technical Discussion</b>	11:00 AM	-	12:00 PM	Ballroom 3,4,5
Closing Remarks	12:00 PM	-		Ballroom 3,4,5

# Mahalo To Our Sponsors

## Title Sponsor



The State of Hawai'i has over 37 years of specialized expertise and collaborative partnerships to help protect your business. Our team is committed to creating a stable business-friendly environment and helping cultivate success in reaching your risk management goals.

Awarded the 2023 Captive Domicile of the Year (> \$5bn GWP) by Captive Review magazine, the State of Hawai'i is a leader among domiciles across the U.S. and around the world.

Find out why you should create a captive in Hawai'i.

## Diamond



Our mission is to help our clients thrive by providing leadership, knowledge, and solutions worldwide. Our dedicated captive management professionals in Hawaii provide specialized, strategic and results focused captive services.

## Platinum



from Morgan Stanley

THE PARKS GROUP, HONOLULU, HI

With offices in Honolulu, Milwaukee and Detroit, The Parks Group at Graystone Consulting has been helping institutional clients address the challenges of the capital marketplace and fiduciary requirements since 1981. As founding members of Graystone Consulting – the institutional business unit of Morgan Stanley – we deliver customized financial solutions.

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