

E Komo Mai! Welcome!

On behalf of the Hawaii Captive Insurance Council and the Hawaii Insurance Division, we welcome you to our annual conference!

We would especially like to thank each captive insurance company owner and service provider for their overwhelming support throughout the year.

If you have joined us before, you know that this coming week will be filled with exciting educational sessions, special events, and social and networking opportunities to give you ample time to get to know your fellow attendees.

We'd especially like to bring your attention to the following events and hope that you'll plan to join us.

- Monday, 7:30 PM
- Tuesday, 8:00 AM
- Tuesday, 11:45 AM
- Tuesday, 5:00 PM—10:00 PM
- Wednesday, 11:30 AM

Meet & Greet with our Hawaii Insurance

Division at the Coconut Grove.

Opening remarks followed by 3 Educational Sessions.

HCIC Annual Membership Meeting.

Cocktail Reception with our Exhibitors followed by our Owner Appreciation Dinner & Trivia Night.

Keynote Speaker Luncheon featuring Kaʻiulani Blankenfeld, a native Hawaiian who will share her passion for the Hawaiian culture.

Mahalo

The HCIC would like to recognize and thank the following individuals for their contribution towards a successful Forum 2023.

- Jamie Asato, Accuity LLP
- Helen Chang,
 Bank of Hawaii
- Ward Ching, Aon
- Christina Kamaka,
 Aon
- Denys Kazama,
 Willis Towers Watson
- Mike Meehan,
 Milliman
- Jill Miura,
 KMH LLP
- Sanford Saito
- Jerelyn Sullivan,
 First Hawaiian
 Bank
- Anne Marie Towle, Hylant
- Craig Watanabe,
 Craig Watanabe
 LLC

Announcing Forum 2024



Grand Hyatt Kauai Resort & Spa October 14th—17th, 2024

Discover the true spirit of aloha around every turn at the Grand Hyatt Kauai Resort & Spa. We hope you'll plan to join us in 2024!

Event Highlights

MONDAY—THURSDAY, OCTOBER 23—26

EDUCATIONAL SESSIONS



This year, we are happy to offer 14 educational sessions throughout our 4 day conference. Please join us in thanking our Title Sponsor, the Hawaii Insurance Division,

Captive Insurance Branch, who along with our other many sponsors, makes this event possible.

TUESDAY, OCTOBER 24

5:00 PM

WELCOME RECEPTION

Our Welcome Cocktail Reception will be held in the Exhibitor Hall from 5:00 PM - 6:00 PM. Meet our Forum sponsors, speakers, Board members and other Hawaii captive industry professionals.

6:00 PM

CAPTIVE OWNER APPRECIATION DINNER

Be sure to join us as we honor our many Hawaii captive owners during dinner. This year, we have over 150 captive owner company representatives in attendance. Each owner is presented with a small gift as a special mahalo from all of our sponsors and supporters. The evening will also include a few short acknowledgments and presentations.



Following dinner, be sure to join us for our first ever Trivia Night hosted by MC extraordinaire Jason Flaxbeard, along with the me-

lodic sounds of the Paul Shimomoto Trio.

WEDNESDAY, OCTOBER 25

11:30 AM

KEYNOTE SPEAKER LUNCHEON

The HCIC is happy to welcome Kaʻiulani Blankenfeld, a native Hawaiian who is passionate about Hawaiian culture. As the Director of Hawaiian Culture for the Fairmont Orchid, her exciting and informative keynote will include themes of:

Oli (chant)

Aloha – pride and love of the land of our birth, and being good stewards of our planet

Mālama – caring for all things that will care for and feed you

Lōkahi – living in harmony with the ocean, land, heavens and people

Wai (water) - Waiwai (valuable) - the importance of wai to man and the planet the pono practice of allowing wai to flow to all people and places

Fishing Practices – keeping the ocean clean and healthy, harvesting what you need, not what you can, feeding the fishing grounds off season, harvesting in your ahupua'a

Farming Practices – tending the land to keep her healthy, chemical free as it all flows to the ocean, feeding the 'āina to grow healthy and lush food, letting your 'āina rest



Event Schedule

Nonday, October 23					
SESSION: An Introduction to Captives SESSION: Empowered Captive Fronting Selon III 3:15 PM 4:15 PM Meet & Greet Coconut Grove 7:30 PM 9:00 PM Tuesday, October 24 LOCATION START FINISH Breakfast Salon II 6:30 AM 8:00 AM 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks SESSION: Opening Remarks, followed by septiation flisk and Captives: Innovation and Evolution SESSION: Update on Cyber Program Innovation Through the Use of Technology Session: Update on Cyber Program Innovation Through the Use of Technology SESSION: What Now?: Captive Utilization & Equity Efficiencies Salon III 9:15 AM 10:15 AM SESSION: What Now?: Captive Utilization & Equity Efficiencies Salon III 10:30 AM 11:30 AM Annual Membership Meeting Salon III 11:45 AM 12:00 PM Welcome Reception with Exhibitors Salon III 5:00 PM 6:00 PM Wednesday, October 25 Location Breakfast Salon II 8:00 AM 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks SESSION: Thinking Outside the Box - Strategies to Manage & Grow your Captive SESSION: Turn Your Captive Into a Profit Center: A Win-Win for Your Stakeholders and Your Bottom Line SESSION: Turn Your Captive Into a Profit Center: A Win-Win for Your Stakeholders and Your Bottom Line SESSION: Turn Your Captive Into a Profit Center: A Win-Win for Your Stakeholders and Your Bottom Line SESSION: Turn Your Captive Into a Profit Center: A Win-Win for Your Stakeholders and Your Bottom Line SESSION: Paradigm Shifting – Side A D&O Liability Insurance Salon III 11:30 AM 11:15 AM Keynote Speaker Luncheon Salon III 11:30 AM 2:15 PM SESSION: Paradigm Shifting – Side A D&O Liability Insurance Salon III 11:30 AM 2:100 PM Thursday, October 26 LOCATION START FINISH SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III 9:00 AM 2:00 AM 2:00 AM SESSION: Artificial Intelligence - A Beginning Understanding of the Impact of Al SESSION: Artificial Intelligence - A Beginning Understanding of the Impact of Al SESSION: Artificial Intelligence - A Beginning Understanding	Monday, October 23	LOCATION	START	-	FINISH
SESSION: Empowered Captive Fronting Salon III 3:15 PM - 4:15 PM Meet & Greet Coconut Grove 7:30 PM - 9:00 PM Tuesday, October 24 LOCATION START - FINISH Breakfast Salon II 6:30 AM - 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon III 8:00 AM - 5:00 PM SESSION: Opening Remarks, followed by Reputation Risk and Captives: Innovation and Evolution SESSION: Update on Cyber Program Innovation Through the Use of Technology Salon III 9:15 AM - 10:15 AM SESSION: What Now?: Captive Utilization & Equity Efficiencies Salon III 11:45 AM - 12:00 PM Welcome Reception with Exhibitors Salon III 11:45 AM - 10:30 AM Annual Membership Meeting Welcome Reception with Exhibitors Salon II 5:00 PM - 6:00 PM Captive Owner Appreciation Dinner Late Night Trivia and Musical Entertainment Wednesday, October 25 LOCATION Wednesday, October 25 LOCATION Wednesday, October 25 LOCATION START - FINISH Registration, Exhibitor Hall, and Coffee Breaks Salon II 6:30 AM - 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon III 6:30 AM - 9:00 AM SESSION: Thinking Outside the Box - Strategies to Manage & Grow your Captive Session: Turn Your Captive Into a Profit Center; A Win-Win for Your Stakehold ors and Your Bottom Line SESSION: A Rise of Parametric Solutions SESSION: A Rise of Parametric Solutions SESSION: Paradigm Shifting - Side A D&O Liability Insurance Salon III 1:15 AM - 11:15 AM SESSION: Be in the Know: Hot Topics in Captive Insurance Salon III 3:30 AM - 10:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon III 3:30 AM - 10:00 AM SESSION: What your Captive Manager Doesn't Know Salon III 3:30 AM - 10:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon III 3:30 AM - 10:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon III 3:00 AM - 10:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon III 3:00 AM - 10:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon III 3:00 AM - 10:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salo	Registration, Exhibitor Set Up, and Coffee Breaks	Salon Ballroom	1:00 PM	-	5:00 PM
Meet & Greet	SESSION: An Introduction to Captives	Salon III	1:30 PM	-	3:00 PM
Tuesday, October 24	SESSION: Empowered Captive Fronting	Salon III	3:15 PM	-	4:15 PM
Breakfast Salon II 6:30 AM - 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon II 8:00 AM - 5:00 PM SESSION: Opening Remarks, followed by Reputation Risk and Captives: Innovation and Evolution Salon III 8:00 AM - 9:15 AM - 9:15 AM SESSION: Update on Cyber Program Innovation Through the Use of Technology Salon III 9:15 AM - 10:15 AM - 10:15 AM SESSION: What Now?: Captive Utilization & Equity Efficiencies Salon III 10:30 AM - 11:30 AM - 11:30 AM Annual Membership Meeting Salon III 11:45 AM - 12:00 PM - 6:00 PM	Meet & Greet	Coconut Grove	7:30 PM	-	9:00 PM
Registration, Exhibitor Hall, and Coffee Breaks Salon III S:00 AM - 5:00 PM SESSION: Opening Remarks, followed by Reputation Risk and Captives: Innovation and Evolution SESSION: Update on Cyber Program Innovation Through the Use of Technology Salon IIII 9:15 AM - 10:15 AM SESSION: What Now?: Captive Utilization & Equity Efficiencies Salon III 10:30 AM - 11:30 AM Annual Membership Meeting Salon III 11:45 AM - 12:00 PM Welcome Reception with Exhibitors Salon III 5:00 PM - 6:00 PM Captive Owner Appreciation Dinner Turtle Point 6:00 PM - 8:00 PM Late Night Trivia and Musical Entertainment Salon I 8:00 PM - 10:00 PM Wednesday, October 25 LOCATION START - FINISH Breakfast Salon II 6:30 AM - 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon II 8:00 AM - 9:00 AM SESSION: Thinking Outside the Box - Strategies to Manage & Grow your Captive Salon III 8:00 AM - 9:00 AM SESSION: Turn Your Captive Into a Profit Center; A Win-Win for Your Stakeholders and Your Bottom Line SESSION: A Rise of Parametric Solutions Salon III 1:15 AM - 11:15 AM Keynote Speaker Luncheon Salon III 1:15 PM - 2:15 PM SESSION: Paradigm Shifting - Side A D&O Liability Insurance Salon III 2:15 PM - 3:15 PM SESSION: What your Captive Manager Doesn't Know Salon III 3:30 AM - 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon III 3:30 AM - 4:30 PM Thursday, October 26 LOCATION START - FINISH Breakfast Salon III 8:00 AM - 9:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon III 9:00 AM - 10:00 AM SESSION: Exolution of a Captive: Case Studies with Captive Owners Salon III 9:00 AM - 9:00 AM SESSION: Tax and Audit Update SESSION: A signal III 9:00 AM - 10:00 AM SESSION: Tax and Audit Update	Tuesday, October 24	LOCATION	START	-	FINISH
SESSION: Opening Remarks, followed by Reputation Risk and Captives: Innovation and Evolution SESSION: Update on Cyber Program Innovation Through the Use of Technology Salon III 9:15 AM 10:15 AM 10:15 AM 10:15 AM SESSION: What Now?: Captive Utilization & Equity Efficiencies Salon III 10:30 AM 11:45 AM 12:00 PM Welcome Reception with Exhibitors Salon III 11:45 AM 12:00 PM Welcome Reception with Exhibitors Salon III 10:30 AM 10:00 PM 10:00 PM Captive Owner Appreciation Dinner Late Night Trivia and Musical Entertainment Salon I Salon II Salon III Salon II Salon III Salon II Salon III	Breakfast	Salon II	6:30 AM	-	8:00 AM
Reputation Risk and Captives: Innovation and Evolution Salon III 9:15 AM 9:15 AM 10:15 AM 10:10 AM 10	Registration, Exhibitor Hall, and Coffee Breaks	Salon II	8:00 AM	-	5:00 PM
SESSION: What Now?: Captive Utilization & Equity Efficiencies Salon III 10:30 AM 11:30 AM Annual Membership Meeting Salon III 11:45 AM 12:00 PM Welcome Reception with Exhibitors Salon III 5:00 PM 6:00 PM Captive Owner Appreciation Dinner Turtle Point 6:00 PM Late Night Trivia and Musical Entertainment Salon I 8:00 PM Late Night Trivia and Musical Entertainment Salon I 8:00 PM Late Night Trivia and Musical Entertainment Salon II 8:00 PM 10:00 PM Wednesday, October 25 LOCATION START FINISH Breakfast Salon II 8:00 AM 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon III 8:00 AM 9:00 AM SESSION: Turn Your Captive Into a Profit Center; A Win-Win for Your Stakeholders and Your Bottom Line SESSION: A Rise of Parametric Solutions Salon III 9:00 AM 10:00 AM SESSION: A Rise of Parametric Solutions Salon III 10:15 AM Liti5 AM SESSION: Be in the Know: Hot Topics in Captive Insurance Salon III 2:15 PM SESSION: What your Captive Manager Doesn't Know Salon III 3:30 PM 4:30 PM Thursday, October 26 LOCATION START FINISH SESSION: Exhibitor Hall, and Coffee Breaks Salon III 8:00 AM 1:1:15 PM 1:1:15 AM SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III 8:00 AM 10:00 AM 11:00 AM SESSION: Tax and Audit Update Salon III 9:00 AM 10:00 AM		Salon III	8:00 AM	-	9:15 AM
Annual Membership Meeting Salon III 11:45 AM 12:00 PM Welcome Reception with Exhibitors Salon II 5:00 PM 6:00 PM 6:00 PM Captive Owner Appreciation Dinner Turtle Point 6:00 PM 8:00 PM 10:00 PM Late Night Trivia and Musical Entertainment Salon I 8:00 PM 10:00 PM Wednesday, October 25 LOCATION START FINISH Breakfast Salon II 6:30 AM 8:00 AM 8:00 AM 8:00 AM 8:00 AM 8:00 AM 8:00 AM 10:00 AM 10:0	SESSION: Update on Cyber Program Innovation Through the Use of Tec	hnology Salon III	9:15 AM	-	10:15 AM
Welcome Reception with Exhibitors Salon II 5:00 PM 5:00 PM 6:00 PM Captive Owner Appreciation Dinner Late Night Trivia and Musical Entertainment Salon I 8:00 PM 10:00 PM Wednesday, October 25 LOCATION START FINISH Breakfast Salon II 6:30 AM - 8:00 AM 6:30 AM - 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon II 8:00 AM - 4:30 PM SESSION: Thinking Outside the Box - Strategies to Manage & Grow your Captive SESSION: Turn Your Captive Into a Profit Center; A Win-Win for Your Stakeholders and Your Bottom Line SESSION: A Rise of Parametric Solutions Salon III 9:00 AM - 10:00 AM Keynote Speaker Luncheon Salon III 11:30 AM - 1:00 PM SESSION: Paradigm Shifting - Side A D&O Liability Insurance Salon III 1:15 PM - 2:15 PM SESSION: What your Captive Manager Doesn't Know Salon III 3:30 PM - 4:30 PM Thursday, October 26 LOCATION START - FINISH Breakfast Salon II 6:30 AM - 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon II 8:00 AM - 9:00 AM SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III 9:00 AM - 9:00 AM SESSION: Tax and Audit Update Salon III 9:00 AM - 10:00 AM	SESSION: What Now?: Captive Utilization & Equity Efficiencies	Salon III	10:30 AM	-	11:30 AM
Captive Owner Appreciation Dinner Late Night Trivia and Musical Entertainment Salon I Sidon I Sidon PM - 10:00 PM Wednesday, October 25 LOCATION START FINISH Breakfast Salon II 6:30 AM 8:00 AM 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon II Sidon III 8:00 AM 9:00 AM SESSION: Thinking Outside the Box – Strategies to Manage & Grow your Captive Salon III 8:00 AM 9:00 AM 9:00 AM 10:00 AM SESSION: A Rise of Parametric Solutions Salon III 10:15 AM Keynote Speaker Luncheon Salon III SESSION: Paradigm Shifting – Side A D&O Liability Insurance Salon III 1:15 PM SESSION: Be in the Know: Hot Topics in Captive Insurance Salon III 3:30 PM 4:30 PM Thursday, October 26 LOCATION START FINISH Breakfast Salon II 8:00 AM 8:00 AM 9:00 AM 1:1:00 AM SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III 8:00 AM 9:00 AM 9:00 AM 1:1:15 AM 1:15 PM 9:15 PM 9:15 PM 9:15 PM 9:16 AD AM 9:17 AD AM	Annual Membership Meeting	Salon III	11:45 AM	-	12:00 PM
Late Night Trivia and Musical Entertainment Salon I School Brake Breakfast Salon II School Brake Breakfast Salon II School Brake Salon II School Brake Salon II School Brake Salon III School Brake School	Welcome Reception with Exhibitors	Salon II	5:00 PM	-	6:00 PM
Wednesday, October 25LOCATIONSTART- FINISHBreakfastSalon II6:30 AM- 8:00 AMRegistration, Exhibitor Hall, and Coffee BreaksSalon II8:00 AM- 4:30 PMSESSION: Thinking Outside the Box - Strategies to Manage & Grow your CaptiveSalon III8:00 AM- 9:00 AMSESSION: Turn Your Captive Into a Profit Center; A Win-Win for Your Stakeholders and Your Bottom LineSalon III9:00 AM- 10:00 AMSESSION: A Rise of Parametric SolutionsSalon III10:15 AM- 11:15 AMKeynote Speaker LuncheonSalon I11:30 AM- 1:00 PMSESSION: Paradigm Shifting - Side A D&O Liability InsuranceSalon III1:15 PM- 2:15 PMSESSION: Be in the Know: Hot Topics in Captive InsuranceSalon III2:15 PM- 3:15 PMSESSION: What your Captive Manager Doesn't KnowSalon III3:30 PM- 4:30 PMThursday, October 26LOCATIONSTART- FINISHBreakfastSalon II6:30 AM- 8:00 AMRegistration, Exhibitor Hall, and Coffee BreaksSalon III8:00 AM- 9:00 AMSESSION: Evolution of a Captive: Case Studies with Captive OwnersSalon III9:00 AM- 9:00 AMSESSION: Tax and Audit UpdateSalon III9:00 AM- 10:00 AMSESSION: Artificial Intelligence - A Beginning Understanding of the Impact of AISalon III10:15 AM- 11:15 AM	Captive Owner Appreciation Dinner	Turtle Point	6:00 PM	-	8:00 PM
Breakfast Salon II 6:30 AM - 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon II 8:00 AM - 4:30 PM SESSION: Thinking Outside the Box - Strategies to Manage & Grow your Captive Salon III 8:00 AM - 9:00 AM SESSION: Turn Your Captive Into a Profit Center; A Win-Win for Your Stakeholders and Your Bottom Line Salon III 9:00 AM - 10:00 AM SESSION: A Rise of Parametric Solutions Salon III 10:15 AM - 11:15 AM Keynote Speaker Luncheon Salon I 11:30 AM - 1:00 PM SESSION: Paradigm Shifting - Side A D&O Liability Insurance Salon III 1:15 PM - 2:15 PM SESSION: Be in the Know: Hot Topics in Captive Insurance Salon III 3:30 PM - 4:30 PM Thursday, October 26 LOCATION START - FINISH Breakfast Salon II 6:30 AM - 8:00 AM SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III 8:00 AM - 9:00 AM SESSION: Tax and Audit Update Salon III 9:00 AM - 10:00 AM SESSION: Artificial Intelligence - A Beginning Understanding of the Impact of AI Salon III 10:15 AM - 11:15 AM -	Late Night Trivia and Musical Entertainment	Salon I	8:00 PM	-	10:00 PM
Registration, Exhibitor Hall, and Coffee Breaks Salon II 8:00 AM - 4:30 PM SESSION: Thinking Outside the Box – Strategies to Manage & Grow your Captive Salon III 8:00 AM - 9:00 AM SESSION: Turn Your Captive Into a Profit Center; A Win-Win for Your Stakeholders and Your Bottom Line Salon III Salon III 10:15 AM - 10:00 AM Keynote Speaker Luncheon Salon I 11:30 AM - 1:00 PM SESSION: Paradigm Shifting – Side A D&O Liability Insurance Salon III SESSION: Be in the Know: Hot Topics in Captive Insurance Salon III SESSION: What your Captive Manager Doesn't Know Salon III SESSION: Be in the Know: Hot Topics in Captive Insurance Salon III SESSION: Be in the Know: A:30 PM Thursday, October 26 LOCATION Thursday, October 26 LOCATION START - FINISH Breakfast Salon II SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III SESSION: Be in the Know: A:30 AM - 9:00 AM SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III Solon III	Wednesday, October 25	LOCATION	START	-	FINISH
SESSION: Thinking Outside the Box – Strategies to Manage & Grow your Captive Salon III SESSION: Turn Your Captive Into a Profit Center; A Win-Win for Your Stakeholders and Your Bottom Line SESSION: A Rise of Parametric Solutions Salon III 10:15 AM - 10:00 AM Keynote Speaker Luncheon Salon III 11:30 AM - 1:00 PM SESSION: Paradigm Shifting – Side A D&O Liability Insurance Salon III 11:15 PM - 2:15 PM SESSION: Be in the Know: Hot Topics in Captive Insurance Salon III 2:15 PM - 3:15 PM SESSION: What your Captive Manager Doesn't Know Salon III 3:30 PM - 4:30 PM Thursday, October 26 LOCATION START - FINISH Breakfast Salon III 6:30 AM - 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon III 8:00 AM - 9:00 AM SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III 8:00 AM - 9:00 AM SESSION: Tax and Audit Update Salon III 9:00 AM - 10:00 AM	Breakfast	Salon II	6:30 AM	-	8:00 AM
SESSION: Turn Your Captive Into a Profit Center; A Win-Win for Your Stakeholders and Your Bottom Line SESSION: A Rise of Parametric Solutions Salon III 10:15 AM - 11:15 AM Keynote Speaker Luncheon Salon III 11:30 AM - 1:00 PM SESSION: Paradigm Shifting – Side A D&O Liability Insurance Salon III 11:15 PM - 2:15 PM SESSION: Be in the Know: Hot Topics in Captive Insurance Salon III SESSION: What your Captive Manager Doesn't Know Salon III SESSION: What your Captive Manager Doesn't Know Thursday, October 26 Breakfast Salon II Sign III Sign AM - 1:00 AM SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III Sign AM - 9:00 AM SESSION: Tax and Audit Update Salon III Salon III Sign AM - 10:00 AM SESSION: Tax and Audit Update Salon III Salon III Sign AM - 10:00 AM	Registration, Exhibitor Hall, and Coffee Breaks	Salon II	8:00 AM	-	4:30 PM
ers and Your Bottom Line Salon III 9:00 AM - 10:00 AM SESSION: A Rise of Parametric Solutions Salon III 10:15 AM - 11:15 AM Keynote Speaker Luncheon Salon I 11:30 AM - 1:00 PM SESSION: Paradigm Shifting - Side A D&O Liability Insurance Salon III 1:15 PM - 2:15 PM SESSION: Be in the Know: Hot Topics in Captive Insurance Salon III 2:15 PM - 3:15 PM SESSION: What your Captive Manager Doesn't Know Salon III 3:30 PM - 4:30 PM Thursday, October 26 LOCATION START - FINISH Breakfast Salon II 6:30 AM - 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon II 8:00 AM - 11:00 AM SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III 9:00 AM - 10:00 AM SESSION: Tax and Audit Update Salon III 9:00 AM - 10:00 AM	SESSION: Thinking Outside the Box – Strategies to Manage & Grow your	Captive Salon III	8:00 AM	-	9:00 AM
Keynote Speaker LuncheonSalon I11:30 AM-1:00 PMSESSION: Paradigm Shifting - Side A D&O Liability InsuranceSalon III1:15 PM-2:15 PMSESSION: Be in the Know: Hot Topics in Captive InsuranceSalon III2:15 PM-3:15 PMSESSION: What your Captive Manager Doesn't KnowSalon III3:30 PM-4:30 PMThursday, October 26LOCATIONSTART-FINISHBreakfastSalon II6:30 AM-8:00 AMRegistration, Exhibitor Hall, and Coffee BreaksSalon II8:00 AM-11:00 AMSESSION: Evolution of a Captive: Case Studies with Captive OwnersSalon III8:00 AM-9:00 AMSESSION: Tax and Audit UpdateSalon III9:00 AM-10:00 AMSESSION: Artificial Intelligence - A Beginning Understanding of the Impact of AISalon III10:15 AM-11:15 AM		skehold- Salon III	9:00 AM	-	10:00 AM
SESSION: Paradigm Shifting - Side A D&O Liability Insurance Salon III 1:15 PM 2:15 PM SESSION: Be in the Know: Hot Topics in Captive Insurance Salon III 2:15 PM 3:15 PM SESSION: What your Captive Manager Doesn't Know Salon III 3:30 PM 4:30 PM Thursday, October 26 LOCATION START FINISH Breakfast Salon II 6:30 AM Registration, Exhibitor Hall, and Coffee Breaks Salon II SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III 8:00 AM 9:00 AM SESSION: Tax and Audit Update Salon III Salon III Salon III Salon III 1:15 AM 10:15 AM 11:15 AM	SESSION: A Rise of Parametric Solutions	Salon III	10:15 AM	-	11:15 AM
SESSION: Be in the Know: Hot Topics in Captive Insurance SESSION: What your Captive Manager Doesn't Know Salon III 3:30 PM - 4:30 PM Thursday, October 26 LOCATION Breakfast Salon II 6:30 AM - 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon II 8:00 AM - 11:00 AM SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III 8:00 AM - 9:00 AM SESSION: Tax and Audit Update Salon III 9:00 AM - 10:00 AM SESSION: Artificial Intelligence - A Beginning Understanding of the Impact of AI Salon III 10:15 AM - 11:15 AM	Keynote Speaker Luncheon	Salon I	11:30 AM	-	1:00 PM
SESSION: What your Captive Manager Doesn't Know Thursday, October 26 Breakfast Breakfast Registration, Exhibitor Hall, and Coffee Breaks SESSION: Evolution of a Captive: Case Studies with Captive Owners SESSION: Tax and Audit Update SESSION: Artificial Intelligence - A Beginning Understanding of the Impact of Al Salon III 3:30 PM - 4:30 PM - 5INISH 8:00 AM - 8:00 AM - 11:00 AM SESSION: Salon III Salon III Salon III 10:15 AM - 11:15 AM	SESSION: Paradigm Shifting – Side A D&O Liability Insurance	Salon III	1:15 PM	-	2:15 PM
Thursday, October 26 Breakfast Salon II START - FINISH Breakfast Salon II Segistration, Exhibitor Hall, and Coffee Breaks Salon II Segistration of a Captive: Case Studies with Captive Owners Segion III Segistration of a Captive: Case Studies with Captive Owners Segion III Segion I	SESSION: Be in the Know: Hot Topics in Captive Insurance	Salon III	2:15 PM	-	3:15 PM
Breakfast Salon II 6:30 AM - 8:00 AM Registration, Exhibitor Hall, and Coffee Breaks Salon II 8:00 AM - 11:00 AM SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III 8:00 AM - 9:00 AM SESSION: Tax and Audit Update Salon III 9:00 AM - 10:00 AM SESSION: Artificial Intelligence - A Beginning Understanding of the Impact of AI Salon III 9:00 AM - 10:15 AM - 11:15 AM	SESSION: What your Captive Manager Doesn't Know	Salon III	3:30 PM	-	4:30 PM
Registration, Exhibitor Hall, and Coffee Breaks Salon II 8:00 AM - 11:00 AM SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III 8:00 AM - 9:00 AM SESSION: Tax and Audit Update Salon III Salon III Salon III 10:15 AM - 11:15 AM	Thursday, October 26	LOCATION	START	-	FINISH
SESSION: Evolution of a Captive: Case Studies with Captive Owners Salon III SESSION: Tax and Audit Update SESSION: Artificial Intelligence - A Beginning Understanding of the Impact of Al Salon III Salon III 10:15 AM - 11:15 AM	Breakfast	Salon II	6:30 AM	-	8:00 AM
SESSION: Tax and Audit Update SESSION: Artificial Intelligence - A Beginning Understanding of the Impact of Al Salon III 9:00 AM - 10:00 AM 10:15 AM - 11:15 AM	Registration, Exhibitor Hall, and Coffee Breaks	Salon II	8:00 AM	-	11:00 AM
SESSION: Artificial Intelligence - A Beginning Understanding of the Impact of Al Salon III 10:15 AM - 11:15 AM	SESSION: Evolution of a Captive: Case Studies with Captive Owners	Salon III	8:00 AM	-	9:00 AM
Salon III 10:15 AM 1- 11:15 AM	SESSION: Tax and Audit Update	Salon III	9:00 AM	-	10:00 AM
		act of Al Salon III	10:15 AM	-	11:15 AM

Mahalo To Our Sponsors

Title Sponsor



The State of Hawai'i has over 36 years of specialized expertise and collaborative partnerships to help protect your business. Our team is committed to creating a stable business-friendly environment and helping cultivate success in reaching your risk management goals.

Awarded the 2023 Captive Domicile of the Year (> \$5bn GWP) by Captive Review magazine. the State of Hawai'i is a leader among domiciles across the U.S. and around the world.

Find out why you should create a captive in Hawai'i.

Diamond



Our mission is to help our clients thrive by providing leadership, knowledge, and solutions worldwide. Our dedicated captive management professionals in Hawaii provide specialized, strategic and results focused captive services.

Silver



































