

CAPTIVE INNOVATIONS

Thinking Differently

E Komo Mai! Welcome!

On behalf of the Hawaii Captive Insurance Council and the Hawaii Insurance Division, we welcome you to our annual conference!

We would especially like to thank each captive insurance company owner and service provider for their overwhelming support throughout the year.

If you have joined us before, you know that this coming week will be filled with exciting educational sessions, special events, and social and networking opportunities to give you ample time to get to know your fellow attendees.

We'd especially like to bring your attention to the following events and hope that you'll plan to join us.

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| • Monday, 7:30 PM | Meet & Greet with our Hawaii Insurance Division at the Coconut Grove. |
| • Tuesday, 8:00 AM | Opening remarks followed by 3 Educational Sessions. |
| • Tuesday, 11:45 AM | HCIC Annual Membership Meeting. |
| • Tuesday, 5:00 PM—10:00 PM | Cocktail Reception with our Exhibitors followed by our Owner Appreciation Dinner & Trivia Night. |
| • Wednesday, 11:30 AM | Keynote Speaker Luncheon featuring Ka'iulani Blankenfeld, a native Hawaiian who will share her passion for the Hawaiian culture. |

Mahalo

The HCIC would like to recognize and thank the following individuals for their contribution towards a successful Forum 2023.

- Jamie Asato, Accuity LLP
- Helen Chang, Bank of Hawaii
- Ward Ching, Aon
- Christina Kamaka, Aon
- Denys Kazama, Willis Towers Watson
- Mike Meehan, Milliman
- Jill Miura, KMH LLP
- Sanford Saito
- Jerelyn Sullivan, First Hawaiian Bank
- Anne Marie Towle, Hylant
- Craig Watanabe, Craig Watanabe LLC

Announcing Forum 2024



Grand Hyatt Kauai Resort & Spa October 14th—17th, 2024

Discover the true spirit of aloha around every turn at the Grand Hyatt Kauai Resort & Spa. We hope you'll plan to join us in 2024!

Event Highlights

MONDAY—THURSDAY, OCTOBER 23—26

EDUCATIONAL SESSIONS

HAWAII' CAPTIVE INSURANCE

This year, we are happy to offer 14 educational sessions throughout our 4 day conference. Please join us in thanking our Title Sponsor, the Hawaii Insurance Division,

Captive Insurance Branch, who along with our other many sponsors, makes this event possible.

TUESDAY, OCTOBER 24

5:00 PM

WELCOME RECEPTION

Our Welcome Cocktail Reception will be held in the Exhibitor Hall from 5:00 PM - 6:00 PM. Meet our Forum sponsors, speakers, Board members and other Hawaii captive industry professionals.

6:00 PM

CAPTIVE OWNER APPRECIATION DINNER

Be sure to join us as we honor our many Hawaii captive owners during dinner. This year, we have over 150 captive owner company representatives in attendance. Each owner is presented with a small gift as a special mahalo from all of our sponsors and supporters. The evening will also include a few short acknowledgments and presentations.



Following dinner, be sure to join us for our first ever Trivia Night hosted by MC extraordinaire Jason Flaxbeard, along with the me-

lodious sounds of the Paul Shimomoto Trio.

WEDNESDAY, OCTOBER 25

11:30 AM

KEYNOTE SPEAKER LUNCHEON

The HCIC is happy to welcome Ka'iulani Blankenfeld, a native Hawaiian who is passionate about Hawaiian culture. As the Director of Hawaiian Culture for the Fairmont Orchid, her exciting and informative keynote will include themes of:

Oli (chant)

Aloha – pride and love of the land of our birth, and being good stewards of our planet

Mālama – caring for all things that will care for and feed you

Lōkahi – living in harmony with the ocean, land, heavens and people

Wai (water) – **Waiwai** (valuable) – the importance of wai to man and the planet the pono practice of allowing wai to flow to all people and places

Fishing Practices – keeping the ocean clean and healthy, harvesting what you need, not what you can, feeding the fishing grounds off season, harvesting in your ahupua'a

Farming Practices – tending the land to keep her healthy, chemical free as it all flows to the ocean, feeding the 'āina to grow healthy and lush food, letting your 'āina rest



Event Schedule

Monday, October 23	LOCATION	START	-	FINISH
Registration, Exhibitor Set Up, and Coffee Breaks	Salon Ballroom	1:00 PM	-	5:00 PM
SESSION: An Introduction to Captives	Salon III	1:30 PM	-	3:00 PM
SESSION: Empowered Captive Fronting	Salon III	3:15 PM	-	4:15 PM
Meet & Greet	Coconut Grove	7:30 PM	-	9:00 PM
Tuesday, October 24	LOCATION	START	-	FINISH
Breakfast	Salon II	6:30 AM	-	8:00 AM
Registration, Exhibitor Hall, and Coffee Breaks	Salon II	8:00 AM	-	5:00 PM
SESSION: Opening Remarks, followed by Reputation Risk and Captives: Innovation and Evolution	Salon III	8:00 AM	-	9:15 AM
SESSION: Update on Cyber Program Innovation Through the Use of Technology	Salon III	9:15 AM	-	10:15 AM
SESSION: What Now?: Captive Utilization & Equity Efficiencies	Salon III	10:30 AM	-	11:30 AM
Annual Membership Meeting	Salon III	11:45 AM	-	12:00 PM
Welcome Reception with Exhibitors	Salon II	5:00 PM	-	6:00 PM
Captive Owner Appreciation Dinner	Turtle Point	6:00 PM	-	8:00 PM
Late Night Trivia and Musical Entertainment	Salon I	8:00 PM	-	10:00 PM
Wednesday, October 25	LOCATION	START	-	FINISH
Breakfast	Salon II	6:30 AM	-	8:00 AM
Registration, Exhibitor Hall, and Coffee Breaks	Salon II	8:00 AM	-	4:30 PM
SESSION: Thinking Outside the Box – Strategies to Manage & Grow your Captive	Salon III	8:00 AM	-	9:00 AM
SESSION: Turn Your Captive Into a Profit Center; A Win-Win for Your Stakeholders and Your Bottom Line	Salon III	9:00 AM	-	10:00 AM
SESSION: A Rise of Parametric Solutions	Salon III	10:15 AM	-	11:15 AM
Keynote Speaker Luncheon	Salon I	11:30 AM	-	1:00 PM
SESSION: Paradigm Shifting – Side A D&O Liability Insurance	Salon III	1:15 PM	-	2:15 PM
SESSION: Be in the Know: Hot Topics in Captive Insurance	Salon III	2:15 PM	-	3:15 PM
SESSION: What your Captive Manager Doesn't Know	Salon III	3:30 PM	-	4:30 PM
Thursday, October 26	LOCATION	START	-	FINISH
Breakfast	Salon II	6:30 AM	-	8:00 AM
Registration, Exhibitor Hall, and Coffee Breaks	Salon II	8:00 AM	-	11:00 AM
SESSION: Evolution of a Captive: Case Studies with Captive Owners	Salon III	8:00 AM	-	9:00 AM
SESSION: Tax and Audit Update	Salon III	9:00 AM	-	10:00 AM
SESSION: Artificial Intelligence - A Beginning Understanding of the Impact of AI on Insurance and Risk Management	Salon III	10:15 AM	-	11:15 AM

Mahalo To Our Sponsors

Title Sponsor



The State of Hawai'i has over 36 years of specialized expertise and collaborative partnerships to help protect your business. Our team is committed to creating a stable business-friendly environment and helping cultivate success in reaching your risk management goals.

Awarded the 2023 Captive Domicile of the Year (> \$5bn GWP) by Captive Review magazine, the State of Hawai'i is a leader among domiciles across the U.S. and around the world.

Find out why you should create a captive in Hawai'i.

Diamond



Our mission is to help our clients thrive by providing leadership, knowledge, and solutions worldwide. Our dedicated captive management professionals in Hawaii provide specialized, strategic and results focused captive services.

Silver

