

E Komo Mai! Welcome!

On behalf of the State of Hawaii Captive Insurance Industry and the Hawaii Captive Insurance Council, we welcome to you to our annual conference!

We would especially like to thank each captive insurance company owner and service provider for their overwhelming support throughout the year.

If you have joined us before, you know that this coming week will be filled with exciting educational sessions, special events, and social and networking opportunities to give you ample time to get to know your fellow attendees.

We'd especially like to bring your attention the following events and hope that you'll plan to join us.

- Monday 8:30 PM—10:00 PM **Meet & Greet — Meet The Hawaii Regulators**
- Tuesday 8:45 AM **Opening Remarks & Conference Kick Off followed by two Educational Sessions**
- Tuesday 5:00 PM—10:00 PM **Cocktail Reception with our Exhibitors followed by our Owner Appreciation Dinner and a Late Night Casino**
- Wednesday 12:00 PM—1:30 PM **Keynote Speaker Luncheon**

We hope that you enjoy the conference and thank you for your attendance!

Mahalo

The Hawaii Captive Insurance Council would like to recognize and thank the following individuals for their contribution towards a successful Forum 2019. HCIC relies on the generous help and support of these volunteers each year to make our Forum a successful event!

Jamie Asato, Accuity, LLP

Jerelyn Sullivan, First Hawaiian Bank

Helen Chang, Bank of Hawaii

Ward Ching, Aon Insurance Managers

Edward Haik, Bank of Hawaii

Christina Kamaka, Aon Insurance Managers

Jill Miura, KMH LLP

Sanford Saito, Marsh Management Services Hawaii

Marylin Yamamoto, Marsh Management Services Hawaii



**SAVE THE
DATE
FORUM
2020**

**FOUR
SEASONS
RESORT
OAHU AT
KO OLINA**

**OCTOBER
19 - 22**

Event Highlights

MONDAY, OCTOBER 21

8:30 PM

HAWAI'I CAPTIVE INSURANCE

MEET & GREET

Join us under the stars at the Resolution Garden to meet & greet your fellow attendees and our Hawaii regulators on the first night of our conference. We hope to see you there!

TUESDAY, OCTOBER 22

5:00 PM

WELCOME RECEPTION

Our Welcome Cocktail Reception will be held in the Exhibitor Hall with this year's sponsors from 5:00 PM - 6:00 PM. Meet our forum speakers, HCIC Board Members and other Hawaii captive industry professionals.

6:00 PM

CAPTIVE OWNER APPRECIATION DINNER

Join us as we honor our Hawaii captive owners with a special presentation during dinner. This year, we have over 100 captive owner company representatives in attendance. We have a small gift for each owner present as a special thanks from all the HCIC Forum 2019 sponsors and supporters.

Be sure to join us after dinner at our late night casino featuring games of chance, prizes and more. This event will also feature refreshments, including a Martini Station with Lemondrop, Strawberry, Razz-Tini, Pacific Blue and Classic Martini Cocktails!



WEDNESDAY, OCTOBER 23

12:00 PM

KEYNOTE SPEAKER LUNCHEON

HCIC is thrilled to welcome Chipper Wichman, President of the National Tropical Botanical Garden.

For his entire adult life, Chipper has worked to preserve the precious natural and cultural resources of Hawai'i where he was born and raised. He began work at the National Tropical Botanical Garden (NTBG) in 1976 conducting botanical surveys of Limahuli valley and the Nā Pali coast where he discovered many new species of plants and helped to pioneer methods of rappelling down cliffs to hand pollinate the species threatened with extinction. Over the past 43 years, Chipper has held various leadership positions at the NTBG including director of two of their five gardens before being promoted in 2003 to Chief Executive Officer. Currently, Chipper holds the position of President with a focus in external relations and international collaborations.

THURSDAY, OCTOBER 24

12:00 PM

GOLF



HCIC will be arranging tee times for attendees that would like to enjoy golf on the last day of our conference. This year, we have selected the Poipu Bay Golf Club adjacent to the Grand Hyatt Kauai Resort & Spa.

Event Schedule

Monday, October 21	LOCATION	START	-	FINISH
Registration & Exhibitor Set Up	Ballroom 2	12:00 PM	-	5:00 PM
GENERAL SESSION: 101 - Utilizing A Captive as a Risk Financing Tool	Ballroom 3,4,5	2:00 PM	-	3:30 PM
HCIC Annual Service Event at the National Tropical Botanical Garden	McBryde Garden	12:00 PM	-	4:00 PM
Meet & Greet - Meet The Regulators	Resolution Garden	8:30 PM	-	10:00 PM

Tuesday, October 22	LOCATION	START	-	FINISH
Breakfast	Ballroom 2	7:00 AM	-	9:00 AM
Registration & Exhibitor Hall	Ballroom 2	8:00 AM	-	5:00 PM
OPENING REMARKS	Ballroom 3,4,5	8:45 AM	-	9:00 AM
GENERAL SESSION: Captives Contributing to Innovation in their Organizations	Ballroom 3,4,5	9:00 AM	-	10:00 AM
GENERAL SESSION: Investment Committee Best Practices	Ballroom 3,4,5	10:00 AM	-	11:00 AM
ROUNDTABLE: Actuarial Analytics: A Hands-on Approach for Captives	Ballroom 3,4,5	2:00 PM	-	3:00 PM
Welcome Reception with Exhibitors	Ballroom 2	5:00 PM	-	6:00 PM
Captive Owner Appreciation Dinner	Grand Garden	6:00 PM	-	8:00 PM
Late Night Casino	Ballroom 1,6,7	8:00 PM	-	10:00 PM

Wednesday, October 23	LOCATION	START	-	FINISH
Breakfast	Ballroom 2	7:00 AM	-	9:00 AM
Registration & Exhibitor Hall	Ballroom 2	8:00 AM	-	5:00 PM
GENERAL SESSION: Social Media - It's Pervasive, Impactful and Not Going Away	Ballroom 3,4,5	8:30 AM	-	9:30 AM
GENERAL SESSION: Regulatory, Legal and Political Landscape of Captives	Ballroom 3,4,5	9:30 AM	-	10:30 AM
GENERAL SESSION: Update of Federal and State Tax Issues	Ballroom 3,4,5	11:00 AM	-	12:00 PM
Keynote Speaker Luncheon	Ballroom 1,6,7	12:00 PM	-	1:30 PM
GENERAL SESSION: Dangerous Curve Ahead: What the Yield Curve is (and is not) Telling Us	Ballroom 3,4,5	2:00 PM	-	3:00 PM
GENERAL SESSION: The AM Best Rating Process - Case Study from a Hawaii Captive	Ballroom 3,4,5	3:00 PM	-	4:00 PM
HCIC Annual Members Meeting	Ballroom 3,4,5	4:00 PM	-	4:30 PM

Thursday, October 24	LOCATION	START	-	FINISH
Breakfast with Special Roundtable Discussions	Ballroom 2	7:30 AM	-	9:30 AM
Registration & Exhibitor Hall	Ballroom 2	8:00 AM	-	12:00 PM
GENERAL SESSION: Captive Finance for Human Capital	Ballroom 3,4,5	9:30 AM	-	10:30 AM
GENERAL SESSION: Growing Your Captive with Employee Paid Products	Ballroom 3,4,5	10:30 AM	-	11:30 AM
Golf		12:00 PM	-	4:00 PM

Mahalo To Our Sponsors

Diamond



Specialized. Stable. Success.

The State of Hawai'i has over 30 years of specialized expertise and collaborative partnerships to help protect your business. It's our commitment to create a stable business-friendly environment and help to cultivate success in reaching your risk management goals.

Honored as the 2018 "Domicile of the Year" by Captive Review magazine, the State of Hawai'i outshined other domiciles across the U.S., Bermuda and the Cayman Islands.

Find out why you should create a captive in Hawai'i.

Platinum



Our mission is to help our clients thrive by providing leadership, knowledge, and solutions worldwide. Our dedicated captive management professionals in Hawaii provide specialized, strategic and results focused captive services.

Silver



A special Mahalo to King's Hawaiian for their generous donation to our attendees.