

## *E Komo Mai! Welcome!*

On behalf of the State of Hawaii Captive Insurance Industry and the Hawaii Captive Insurance Council, we welcome to you to our annual conference!

We would especially like to thank each captive insurance company owner and service provider for their overwhelming support throughout the year.

If you have joined us before, you know that this coming week will be filled with exciting educational sessions, several special events, and social and networking opportunities to give you ample time to get to know your fellow attendees.

We'd especially like to bring your attention the following events and hope that you'll plan to join us.

- Monday 8:30 PM–10:00 PM     **S'mores Meet & Greet and Fire Pit**
- Tuesday 8:45 AM             **Opening Remarks & Conference Kick Off followed By 2 General Sessions**
- Tuesday 5:00 PM–10:00 PM     **Cocktail Reception with our Exhibitors followed by Dinner, Entertainment & Stargazing**
- Wednesday 12:00 PM–1:30 PM     **Keynote Speaker Luncheon**

We hope that you enjoy the conference and thank you for your attendance!

### **Mahalo**

The Hawaii Captive Insurance Council would like to recognize and thank the following individuals for their contribution towards a successful Forum 2018. HCIC relies on the generous help and support of these volunteers each year to make our Forum a successful event!

#### FORUM 2018 COMMITTEE

Jamie Asato, Accuity, LLP

Jerelyn Sullivan, First Hawaiian Bank

Helen Chang, Bank of Hawaii

Ward Ching, Aon Insurance Managers

Edward Haik, Bank of Hawaii

Christina Kamaka, Aon Insurance Managers

Jill Miura, KMH LLP

Sanford Saito, Marsh Management Services Hawaii

Craig Watanabe, Strategic Risk Solutions

Marylin Yamamoto, Marsh Management Services Hawaii



**SAVE THE  
DATE  
FORUM  
2019**

**GRAND  
HYATT KAUAI  
RESORT & SPA  
OCTOBER  
21-24**

**FORUM 2020  
OAHU**

# Event Schedule

Monday, October 15	LOCATION	START	-	FINISH
Registration Desk & Exhibitor Set Up	Salon 2	12:00 PM	-	5:00 PM
<b>GENERAL SESSION: ALOHA - WELCOME TO THE WORLD OF CAPTIVES</b>	Salon 3	1:00 PM	-	4:00 PM
Annual HCIC Service Event		12:00 PM	-	3:00 PM
S'mores & Fire Pit - Meet & Greet	Croquet Lawn	8:30 PM	-	10:00 PM
Tuesday, October 16	LOCATION	START	-	FINISH
Breakfast	Courtyard	7:00 AM	-	9:00 AM
Registration & Exhibitor Set Up	Salon 2	8:00 AM	-	5:00 PM
<b>OPENING REMARKS</b>	Salon 3	8:45 AM	-	9:00 AM
<b>GENERAL SESSION: REALIZE YOUR ADVANTAGE WITH ANALYTICS</b>	Salon 3	9:00 AM	-	10:00 AM
<b>GENERAL SESSION: UPDATE ON FEDERAL AND STATE TAXES</b>	Salon 3	10:00 AM	-	11:15 AM
HCIC Board of Directors Meeting & Lunch	Plaza 2	12:00 PM	-	1:00 PM
Welcome Reception with Exhibitors	Salon 2	5:00 PM	-	6:00 PM
Captive Owner Appreciation Dinner & Stargazing	Turtle Point	6:00 PM	-	10:00 PM
Wednesday, October 17	LOCATION	START	-	FINISH
Breakfast	Salon 2	7:00 AM	-	9:00 AM
Registration & Exhibitor Hall	Salon 2	8:00 AM	-	5:00 PM
<b>GENERAL SESSION: NEXT GEN RISK FINANCES IN CAPTIVES</b>	Salon 3	8:30 AM	-	9:30 AM
<b>GENERAL SESSION: WHO NEEDS CORPORATE GOVERNANCE?</b>	Salon 3	9:30 AM	-	10:30 AM
<b>GENERAL SESSION: THE DYNAMIC ROLE OF CAPTIVE MANAGEMENT</b>	Salon 3	11:00 AM	-	12:00 PM
Keynote Speaker Luncheon	Salon 1	12:00 PM	-	1:30 PM
<b>GENERAL SESSION: THESE CAPTIVES ARE 'MAKING A DIFFERENCE' TO THEIR ORGANIZATIONS!</b>	Salon 3	2:00 PM	-	3:00 PM
<b>GENERAL SESSION: HOT TOPICS IN THE CAPTIVE INDUSTRY</b>	Salon 3	3:00 PM	-	4:00 PM
HCIC Annual Members Meeting	Salon 3	4:00 PM	-	4:30 PM
Thursday, October 18	LOCATION	START	-	FINISH
Breakfast	Salon 2	7:00 AM	-	9:00 AM
Registration & Exhibitor Hall	Salon 2	8:00 AM	-	12:00 PM
<b>CONCURRENT SESSION: GROWING YOUR CAPTIVE WITH VOLUNTARY BENEFITS</b>	Salon 3	8:30 AM	-	9:30 AM
<b>CONCURRENT SESSION: CELL STRUCTURES AND OPTIMIZING YOUR CAPTIVE MODEL</b>	Salon 1	8:30 AM	-	9:30 AM
<b>CONCURRENT SESSION: STRATEGIC INVESTING LATE IN THE BUSINESS CYCLE</b>	Salon 3	9:30 AM	-	10:30 AM
<b>CONCURRENT SESSION: SHOULD WE PAY? BEST PRACTICES FOR CAPTIVE COVERAGE DECISIONS</b>	Salon 1	9:30 AM	-	10:30 AM
<b>GENERAL SESSION: BUSTING THE MYTHS OF CAPTIVES</b>	Salon 3	10:45 AM	-	11:45 AM
Golf		12:00 PM	-	4:00 PM

# Event Highlights

## MONDAY, OCTOBER 15

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8:30 PM

### MEET & GREET



Join us fire side to meet & greet your fellow attendees and enjoy a delicious S'more. We'll have a fire pit set up on the Croquet Lawn on Monday evening starting at 8:30 PM. Hope to see you there!

## TUESDAY, OCTOBER 16

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5:00 PM

### WELCOME RECEPTION

Our Welcome Cocktail Reception will be held in the Exhibitor Hall with this year's sponsors on Tuesday from 5:00 PM - 6:00 PM. Meet our forum speakers, HCIC Board Members and other Hawaii captive industry professionals.

6:00 PM

### CAPTIVE OWNER APPRECIATION DINNER

Join us as we honor our Hawaii captive owners with a special presentation during dinner. We have a small gift for all owners present, with special thanks from all the HCIC Forum 2018 sponsors and supporters.

This year's dinner entertainment will feature a spectacular Polynesian review, followed by late night stargazing.



## WEDNESDAY, OCTOBER 17

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12:00 PM

### KEYNOTE SPEAKER LUNCHEON

HCIC is thrilled to welcome Bruce Houghton, as this year's Keynote Speaker.

Bruce is the Gordon A. MacDonald Professor of Volcanology at the University of Hawaii, the Hawaiian State Volcanologist and Science Director at the FEMA-funded National Disaster Preparedness Training Center at University of Hawaii. He was awarded the 2017 Thorarinsson Medal (The highest international award in volcanology) and is a Fellow of the Royal Society of New Zealand. His research focuses on the mechanisms of basaltic explosive eruptions from real-time data and he will be sharing exciting information about the Hawaii Island volcanic activity, including video and photographs.



## THURSDAY, OCTOBER 18

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12:00 PM

### GOLF



HCIC has arranged tee times for attendees that would like to enjoy golf on the last day of our conference. The Mauna Lani Resort was home to the Senior Skins Golf Game and hosted the prestigious Hawaii State Open. The course is a masterpiece of design. Boxed lunch and great prizes included!

# Mahalo To Our Sponsors

## Diamond



*"Celebrating Over 30 Years of Experience and Aloha"*

*Experience, Reliability, Accessibility – Hawaii is one of the world's premier domiciles for captive insurance. Hawaii's Captive Insurance Branch leads the way with specialized insurance regulatory expertise and reliable professional services. We believe in prudent, but flexible regulation of captive insurance companies in this rapidly changing environment.*

## Platinum



*Our mission is to help our clients thrive by providing leadership, knowledge, and solutions worldwide. Our dedicated captive management professionals in Hawaii provide specialized, strategic and results focused captive services.*

## Gold



*Founded in 1947, Milliman is among the world's largest providers of actuarial and related products and services with offices in major cities around the globe.*



*Trion, a Marsh & McLennan Agency, developed BeneCap as end-to-end solution to help grow captives by integrating employee paid lines of coverage with existing risk management strategies.*

## Silver

