

# NAVIGATING To SUCCESS



**HAWAII**  
**CAPTIVE**  
**INSURANCE**  
COUNCIL

## Mahalo to Our Sponsors

### Diamond



*Experience, Reliability, Accessibility - Hawaii is one of the world's premier domiciles for captive insurance. With more than 25 years of experience, Hawaii's Captive Insurance Branch leads the way with specialized insurance regulatory expertise and reliable professional services. We believe in prudent, but flexible regulation of captive insurance companies in this rapidly changing environment.*

### Gold



*Work with our experienced team to receive customized financial solutions for your captive. We are part of the BNP Paribas Family.*



*Our mission is to help our clients thrive by providing leadership, knowledge, and solutions worldwide. Our dedicated captive management professionals in Hawaii provide specialized, strategic and results focused captive services.*



*Perr&Knight is a leading provider of insurance support services and a strategic resource that companies utilize to reduce their fixed costs while increasing the efficiency and value of their insurance operations.*

### Silver



GLOBAL ENERGY RESOURCE INSURANCE CORPORATION

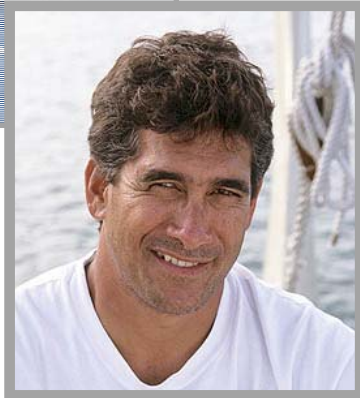


# EDUCATIONAL FORUM 2015

## Keynote Speaker



Hōkūleʻa, the iconic canoe of the Polynesian Voyaging Society (PVS) along with her sister vessel Hikianalia are currently sailing across the Earth's oceans to join and grow the global movement toward a more sustainable world. The Malama Honua Worldwide Voyage began in 2013 and continues through 2017 during which they will circumnavigate the globe. This voyage celebrates the Hōkūleʻa's landmark 40th anniversary, sailing over 150,000 nautical miles throughout the Pacific.



Keynote Speaker

### **BRUCE BLANKENFELD**

Join us on Thursday, October 29th as the director of crew training for the Malama Honua Worldwide Voyage gives the HCIC an update on this landmark journey and how the Polynesian Voyaging Society is Navigating to Success!

## In The News

Nainoa Thompson, President of the Polynesian Voyaging Society and captain of the legendary voyaging canoe

### **Hōkūleʻa**

was recently honored at the 2015 Peter Benchley Ocean Awards for his Excellence in Exploration.



Photo credit Monte Costa



## Schedule of Events

DAY/TIME	LOCATION	EVENT
<b>TUESDAY, OCTOBER 27</b>		
8:00 AM - 5:00 PM		MEETINGS/NETWORK OPPORTUNITIES
12:00 PM - 5:00 PM	Grand Ballroom 2	REGISTRATION DESK & EXHIBITOR SET UP
12:00 PM - 2:00 PM	Grand Ballroom 4/5	SCHOLARSHIP PRACTICUM
2:00 PM - 4:05 PM	Grand Ballroom 1/6/7	<b>GENERAL SESSION: Captive 101 - Start the Journey</b>
4:15 PM - 5:15 PM	Grand Ballroom 1/6/7	<b>GENERAL SESSION: Creating a Sponsored Cell Captive; Structure and Opportunities for Health Risk</b>
<b>WEDNESDAY, OCTOBER 28</b>		
8:00 AM - 5:00 PM		MEETINGS/NETWORK OPPORTUNITIES
8:30 PM - 5:00 PM	Grand Ballroom 2	REGISTRATION DESK & EXHIBITOR SET UP
9:30 AM - 11:15 AM	Grand Ballroom 1/6/7	<b>GENERAL SESSION - ICCIE Webinar: Charting Your Way Through Risk Assessment</b>
12:00 PM - 4:00 PM	Maha'u lepu Beach	HCIC SERVICE EVENT
AFTERNOON	Poipu Bay Golf Course	HCIC ANNUAL GOLF TOURNAMENT
5:00 PM - 6:00 PM	Grand Ballroom 2	WELCOME RECEPTION WITH EXHIBITORS
6:00 PM - 8:00 PM	Ilima Garden	CAPTIVE OWNER APPRECIATION DINNER
8:00 PM - 10:30 PM	Kauai Ballroom	LUCKY STARS CASINO NIGHT
<b>THURSDAY, OCTOBER 29</b>		
7:00 AM - 8:30 AM	Grand Patio	BREAKFAST
8:30 AM - 5:00 PM	Grand Ballroom 2	REGISTRATION DESK & EXHIBITORS
9:00 AM - 9:15 AM	Grand Ballroom 1/6/7	OPENING REMARKS
9:15 AM - 10:30 AM	Grand Ballroom 1/6/7	<b>GENERAL SESSION: Explore The Captive Value by Industry</b>
10:45 AM - 11:45 AM	Grand Ballroom 1/6/7	<b>CONCURRENT SESSION: Navigating the Future of Health Care Captives</b>
10:45 AM - 11:45 AM	Grand Ballroom 4/5	<b>CONCURRENT SESSION: Commutations, Novations, and Other Alternative Loss Transfer Strategies</b>
12:00 PM - 1:45 AM	Kauai Ballroom	KEYNOTE SPEAKER LUNCHEON
2:15 PM - 3:30 PM	Grand Ballroom 1/6/7	<b>GENERAL SESSION: Insurance Commissioner's Update</b>
3:45 PM - 4:45 PM	Grand Ballroom 1/6/7	<b>CONCURRENT SESSION: Captive Investing Innovative Solutions</b>
3:45 PM - 4:45 PM	Grand Ballroom 4/5	<b>CONCURRENT SESSION: The Power of Reinsurance Pool</b>
5:00 PM - 5:30 PM	Grand Ballroom 4/5	HCIC ANNUAL MEMBERSHIP MEETING
<b>FRIDAY, OCTOBER 30</b>		
7:00 AM - 8:30 AM	Grand Patio	BREAKFAST
8:30 AM - 12:00 PM	Grand Ballroom 2	REGISTRATION DESK & EXHIBITORS
8:30 AM - 9:45 AM	Grand Ballroom 1/6/7	<b>GENERAL SESSION: Federal and State Taxes: Case Law and IRS Developments</b>
10:00 AM - 11:15 AM	Grand Ballroom 1/6/7	<b>GENERAL SESSION: Power of Captives: Employee Benefits &amp; ERM Case Study</b>
11:15 AM - 12:30 PM	Grand Ballroom 1/6/7	<b>GENERAL SESSION: Investment Solutions for Captive Insurance Entities</b>

# EDUCATIONAL FORUM 2015

## Hotel Accommodations



*HCIC room rates are first come first served and must be made prior to September 26, 2015.*

HCIC is pleased to be having this years Forum at the Grand Hyatt Resort and Spa on the island of Kauai. Set in the heart of Poipu, this remarkable hotel is balanced between magnificent lush mountains and the azure sea offering a host of opportunities for each guest to create their own personal paradise.

Please be sure to book your room within the **HCIC Forum 2015** room block to receive our very special rate. For more information on the property, please visit their website.

### FOR HOTEL RESERVATIONS:

Call (808) 742-1234

### SPECIAL HCIC HOTEL ROOM RATES

Garden View - \$265 single/double

Partial Ocean View - \$295 single/double

Deluxe Ocean View - \$315 single/double

## Special Events



### Conference App

HCIC is happy to once again be offering our special conference mobile app this year. Once you register for the forum, please be

on the lookout for your login information.

The HCIC app will allow attendees to:

- Meet and network with other attendees
- Build a personal schedule
- Find exhibitors that match your interests
- Post comments and feedback on sessions, speakers and the conference



### Networking Event

Wednesday, October 28th

Afternoon

Join HCIC for the 1st Annual Maha'ulepu Beach Clean Up Challenge. Everything will be provided except for the sunscreen! This event will benefit the Sierra Club and Surfrider Foundation. Estimated event time is 4 hours including travel time to and from the designated clean up area.



# Registration Form

## REGISTRATION INFORMATION (please fill out one form per registrant)

Or register online: [www.regonline.com/HCICForum2015](http://www.regonline.com/HCICForum2015)

NAME: \_\_\_\_\_ COMPANY: \_\_\_\_\_

Captive insurance company owners, please indicate the name of your captive: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIPCODE: \_\_\_\_\_ EMAIL: \_\_\_\_\_

## CONFERENCE PASS RATES

*All rates are subject to verification of eligibility.*

Selection	Early Bird Rate <small>(prior to 9/15/15)*</small>	Regular Rate
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\_\_\_\_\_ HCIC MEMBER Full Pass.....\$750.....\$900  
 Entitles you to all educational sessions, included meals, entertainment and entrance to the Exhibit Hall. *Current HCIC Members should select this Pass category.*

\_\_\_\_\_ NON-MEMBER Full Pass.....\$1000.....\$1150  
 Entitles you to all educational sessions, included meals, entertainment and entrance to the Exhibit Hall. *Non HCIC members should select this Pass category. If registering two or more from your organization, we suggest you consider joining HCIC to save!*

\_\_\_\_\_ FIRST TIME CAPTIVE OWNER Full Pass.....\$250  
 Captive Owners & Prospective Captive Owners who have never attended the HCIC Forum. Entitles you to all educational sessions, included meals, entertainment and entrance to the Exhibit Hall.

Selection	Regular Rate <small>(prior to 9/15/15)*</small>
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\_\_\_\_\_ NETWORK Pass..... \$400  
 Entitles you to entrance into the Exhibit Hall and included meals. *Does not include educational sessions.*

\_\_\_\_\_ ONE DAY Pass..... \$500  
 Entitles you to entrance into the Exhibit Hall, included meals and educational sessions for ONE day only. (Circle Day T W TH F)

\_\_\_\_\_ SPEAKER Full Pass.....\$350  
 Entitles you to all educational sessions, included meals, entertainment and entrance to the Exhibit Hall. *Forum 2015 Speakers should select this Pass category.*

\_\_\_\_\_ DINNER GUEST Pass.....\$200  
 Entitles you to bring a guest to Wednesday night's Reception, Dinner and After Hours Event. *Must be purchased with a Full Pass.*

## NETWORKING EVENT

Plan on joining us for the 1st Annual Maha'ulepu Beach Clean Up Challenge. Everything will be provided except for the sunscreen! Afternoon on **Wednesday, October 28th.**

\_\_\_\_\_ # ATTENDING BEACH CLEAN UP .....Free

## POIPU BAY GOLF COURSE

17th Annual HCIC Golf Tournament will be on **Wednesday, October 28th**

\_\_\_\_\_ GOLF TOURNAMENT .....\$200

## PAYMENT

**Mail Form To:**  
 HCIC P.O. Box 2815, Honolulu, HI

**Credit Card** (select type)  Visa  MasterCard  American Express

Card Number: \_\_\_\_\_ 3 or 4 digit CVS code \_\_\_\_\_ Exp. Date \_\_\_\_\_

Cardholders Name (as it appears on the card) \_\_\_\_\_

**Check Enclosed** (registration is not confirmed until payment is received)

## Cancellation Policy

Cancellations received in writing by September 15, 2015 will receive a full refund. Cancellations received in writing between September 15 and October 15, 2015 will receive a 50% refund. Cancellations after October 15, 2015 are non-refundable. HCIC is a not-for-profit organization. FEIN #99-0292660