NEW WAVE OF CAPTIVES

CAPTIVE INSURANCE

REGISTRATION BROCHURE

FORUM 2014





Mahalo to Our Sponsors

Platinum





Experience, Reliability, Accessibility - Hawaii is one of the world's premier domiciles for captive insurance. With more than 25 years of experience, Hawaii's Captive Insurance Branch leads the way with specialized insurance regulatory expertise and reliable professional services. We believe in prudent, but flexible regulation of captive insurance companies in this rapidly changing environment.

A market leader offering services that can help unlock the full potential of your captive. For 25 years, Zurich's Captive Services professionals have delivered specialized knowledge and experience to help captive owners meet their most complex needs. Capabilities range from awardwinning fronting services to helping customers use captives for the financing of global employee benefits programs.

Gold



Quality. Integrity. Insight. We go beyond accounting to provide professional, objective insight into your business to help enhance performance and pursue growth.



Artex Risk Solutions delivers group captive, rent-a-captive, pools, or fully customized middle-market to large single-parent captive programs to over 1,000 captive owners and participants.



MARSH Marsh Captive Solutions' mission is to help our clients thrive by providing leadership, knowledge, and solutions worldwide. Our dedicated captive management professionals in Hawaii provide specialized, strategic and results focused captive services.



Milliman is among the world's largest independent actuarial and consulting firms and provides a full range of actuarial services to captives.



Leading provider of insurance support services and a strategic resource that companies utilize to reduce their fixed costs while increasing the efficiency and value of their insurance operations.



Willis is one of the largest captive managers in the world. We provide a broadbased and deep advisory capabilities in captive strategic consulting and captive management.

Silver

















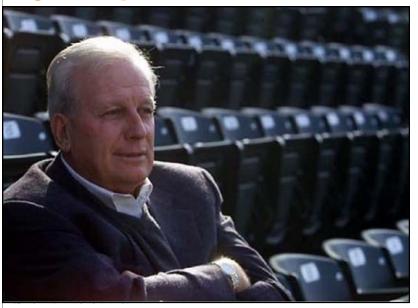






EDUCATIONAL FORUM 2014

Keynote Speaker



California real estate developer and highly successful captive owner, **Stephen Schott** may well be best known for his ten-year co-ownership of the Oakland Athletics.

Do Not Miss!

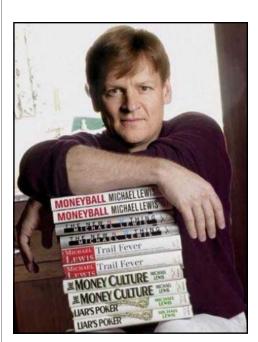
Tuesday's luncheon keynote speaker

Steve Schott

Delivering to the HCIC his first-hand comments on

The "real story" behind the

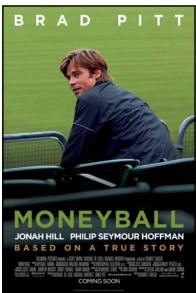
Moneyball A's



Michael Lewis, author of Moneyball

Play Ball!

In 1995, Schott and partner Ken Hofmann purchased the Oakland Athletics from the Walter A. Haas, Jr. estate. Under their patronage, general manager Billy Beane's novel management and player-procurement strategies allowed the A's to place highly in post-season playoffs on unimaginably small budgets. Beane's approach to obtaining success within Schott's constraints was documented in Michael Lewis's book Moneyball: The Art of Winning an Unfair Game which later became a film. Schott and Hofmann sold the A's to their current owners, a group of Los Angeles real estate developers headed by Lewis Wolff, in 2005.



Brad Pitt, *Moneyball* movie star and co-producer



Schedule of Events

DAY	TIME		EVENT				
Monday, October 20							
	2:00 PM	5:00 PM	Exhibitor Set Up				
	3:00 PM	5:00 PM	Attendee Registration				
	5:00 PM	8:00 PM	Welcome Reception & Dinner				
Tuesday, October 21							
	7:30 AM	8:30 AM	Breakfast				
	8:00 AM	5:00 PM	Registration Desk				
	8:00 AM	5:00 PM	Exhibitor Hall				
	9:00 AM	4:30 PM	Educational Sessions				
	12:15 PM	1:45 PM	Keynote Speaker Luncheon				
	4:30 PM	5:00 PM	Annual HCIC Membership Meeting				
Wednesday, October 22							
	7:30 AM	8:30 AM	Breakfast				
	8:00 AM	1:00 PM	Registration Desk				
	8:00 AM	1:00 PM	Exhibitors Hall				
	8:30 AM	12:30 AM	Educational Sessions				
	1:00 PM	5:00 PM	Golf & Hike Activities				

Additional Wednesday Afternoon Activities

- Preferred Golf Rates available for forum attendees. Please contact HCIC for more information and tee times.
- Waimea Falls Hike and Tour Includes transportation, 2 hours at Waimea Falls, private guide and more. Please indicate the number attending in your party on registration form. Additional charge.

EDUCATIONAL FORUM 2014

Hotel Accommodations



On the western shore of Oahu, the exclusive JW Marriott Ihilani Resort and Spa at Ko Olina is the most luxurious and complete resort on the island. Set on one of four white sand lagoons, this private retreat exudes a relaxed Hawaiian elegance that only hints at all that awaits you: an award-winning spa; world-class marina; tennis courts with breathtaking views and a championship golf course.

RESERVATIONS:

1-800-626-4446 or (808) 679-0079

HCIC is pleased to be having this year's Forum at the JW Marriott Ihilani Ko Olina Resort on Oahu. Please be sure to book your room within the HCIC Forum 2014 room block to receive our very special rate. For more information on the hotel property, please visit their website http://www.ihilani.com.

HCIC room rates are first come first served and must be made prior to September 22, 2014.

SPECIAL HCIC HOTEL ROOM RATES

Mountain View - \$220 single/double

Ocean View - \$245 single/double

Deluxe Ocean View - \$275 single/double

ADDITIONAL RATES FOR FORUM ATTENDEES

Optional Resort Package Activity Fee \$25 per night
Banquet Event Validation Self Parking \$5 Valet Parking \$15
Guest Overnight Self Parking \$25 per night
Guest Overnight Valet Parking \$35 per night
In Room Internet \$12.95

New for 2014

Conference App

HCIC is happy to announce that we will be offering a special con-

ference mobile application this year.



The HCIC app will allow attendees to:

- Meet and network with other attendees
- Build a personal schedule
- Find exhibitors that match your interests
- Post comments and feedback on sessions, speakers and the conference





Registration Form

Or register online at: www.regonline.com/HCICForum14

REGISTRATION I	NFORMATION	(please fill out one form	per registrant)			
NAME:			COMPANY:			
Captive insurance company	owners, please indicate t	he name of your capti	ve:			
ADDRESS:						
		STATE:	: ZIPCODE:			
TELEPHONE:			EMAIL:			
CONFERENCE PA	ASS RATES					
Selection	Early Bird Rate (prior to 9/15/14)	Regular Rate	Selection	Early Bird Rate Regular Rat (prior to 9/15/14)		
HCIC MEMBER Full Pass\$600\$750 Entitles you to all educational sessions, included meals, entertainment and entrance to the Exhibit Hall. Current HCIC Members should select this Pass category.			NETWORK Pass			
NON-MEMBER Full Pass\$800\$950 Entitles you to all educational sessions, included meals, entertainment and entrance to the Exhibit Hall. Non HCIC members should select this Pass category. If you are registering two or more individuals from your organization, we suggest you consider joining HCIC to save on your registration fees!			SPEAKER Full Pass			
FIRST TIME CAPTIVE OWNER Full Pass\$350 Captive Owners and Prospective Captive Owners who have never attended the HCIC Forum. Entitles you to all educational sessions, included meals, entertainment and entrance to the Exhibit Hall.			Entitles you to bring a guest to Monday night's Reception and Dinner. Must be purchased with a Full Pass. Optional Waimea Falls			
All rates are subject to verifica	tion of eligibility.		turning 6pm. Not suitable fo	r young children.		
HOTEL	RESERVATIONS mus	t be made separately	by calling the JW Marriott II	nilani (808) 679-0079		
PAYMENT □ Credit Card (select type) □ Visa □ MasterCard □ An			Mail Form To: HCIC P.O. Box 2815, Honolulu, HI 96803 Email Form To: info@hawaiicaptives.com			
			3 or 4 digit CVS code	Exp. Date		
				ot confirmed until payment is received)		
Cancellation Policy Cancellations received in writing	ng by September 15, 2014	will receive a full refund	. Cancellations received in writing b	etween September 15 and October 15,		

2014 will receive a 50% refund. Cancellations after October 15, 2014 are non-refundable. HCIC is a not-for-profit organization. FEIN #99-0292660